

# THIRD QUARTER 2016 EAST END RESIDENTIAL

PRELIMINARY\* MARKET REPORT



# Data Highlights: Third Quarter 2016

halstead.com WEB# 10845

Prices averaged

\$1,953,773 in the

Hamptons during the 3rd quarter of 2016, 10.4% higher than a year ago.

The median price declined

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halstead.com WEB# 17072



halstead.com WEB# 52958

While the number of East End sales dipped 5.4% compared to 2015's 3rd quarter, total dollar volume rose 4.5%, in 2016's 3rd Quarter to \$998M.

On the North Fork, the numbers sales increased 21,2% from 2015's 3rd Quarter, while the median price was 4% lower.

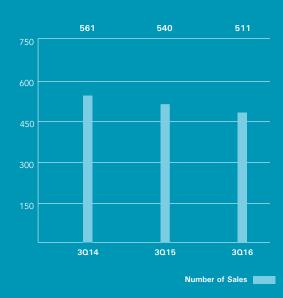
# The Hamptons

## North Fork

#### AVERAGE AND MEDIAN SALE PRICE



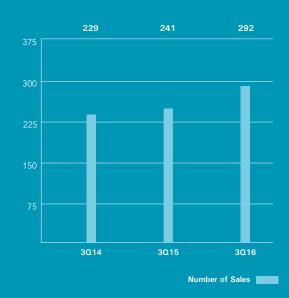
#### NUMBER OF SALES

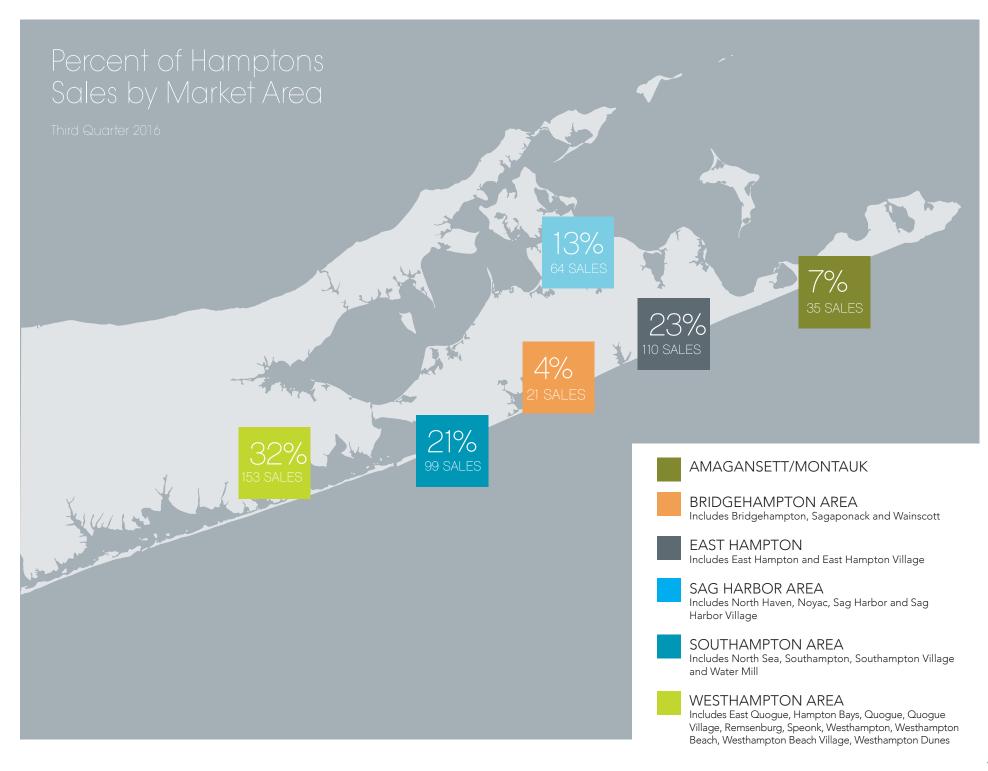


#### AVERAGE AND MEDIAN SALE PRICE



#### NUMBER OF SALES





# South Fork Single-Family Homes

The Westhampton Area had the highest number of sales in the Third Quarter at 153, while the Southampton Area achieved the highest total dollar volume, with \$313M in sales.

#### **AMAGANSETT**

3Q14	\$2,888,217	\$1,717,500	23
3Q15	\$3,011,866	\$2,100,000	22
3Q16	\$4,225,369	\$1,750,000	11

#### BRIDGEHAMPTON

			Median Price	
3	Q14	\$4,274,786	\$3,587,500	14
3	Q15	\$3,368,595	\$2,836,300	31
3	Q16	\$6,086,296	\$2,200,000	17

#### FAST HAMPTON

3Q14	\$1,203,842	\$799,000	83
3Q15	\$1,213,404	\$882,500	81
3Q16	\$1,092,840	\$850,000	90

#### EAST HAMPTON VILLAGE

	Average Price	Median Price	
3Q14	\$2,307,031	\$2,112,500	16
3Q15	\$4,689,125	\$4,250,000	8
3Q16	\$4,072,773	\$3,300,000	15

#### FAST OUOGUE

3Q14	\$451,780	\$432,500	30
3Q15	\$609,002	\$500,000	21
3Q16	\$639,761	\$460,000	25

#### HAMPTON BAYS

		Median Price	
3Q14	\$434,174	\$375,000	74
3Q15	\$553,968	\$415,000	62
3Q16	\$513,168	\$409,000	68

#### MONITALIK

3Q14	\$1,206,692	\$867,500	26
3Q15	\$1,630,045	\$1,202,750	22
3Q16	\$1,527,542	\$1,065,000	24

#### NORTH HAVEN

		Median Price	
3Q14	\$2,501,100	\$2,500,000	7
3Q15	\$1,757,205	\$1,350,000	11
3Q16	\$6,136,538	\$3,385,125	13

# South Fork Single-Family Homes

On the South Fork, 70% of 3rd Quarter sales were at or below \$2M.

#### **QUOGUE VILLAGE**

3Q14	\$2,971,048	\$1,662,500	24
3Q15	\$2,015,556	\$1,685,000	18
3Q16	\$1,715,277	\$1,925,000	6

#### REMSENBURG

		Median Price	
3Q14	\$887,636	\$687,500	8
3Q15	\$1,480,429	\$811,321	11
3Q16	\$966,250	\$750,000	8

#### SAG HARBOR

3Q14	\$1,457,464	\$850,000	27
3Q15	\$857,166	\$700,000	35
3Q16	\$1,206,811	\$860,175	24

#### SAG HARBOR VILLAGE

	Average Price	Median Price	
3Q14	\$1,670,123	\$1,512,500	16
3Q15	\$2,422,960	\$1,705,000	20
3Q16	\$2,294,741	\$1,900,500	27

#### SAGAPONACK

3Q14	\$5,665,714	\$4,787,500	14
3Q15	\$4,554,286	\$2,300,000	7
3Q16	\$4,048,750	\$3,997,500	4

#### SHELTER ISLAND

		Median Price	
3Q14	\$1,589,167	\$1,031,000	18
3Q15	\$1,130,472	\$792,500	24
3Q16	\$1,373,438	\$857,500	20

#### SOUTHAMPTON

3Q14	\$1,394,164	\$795,000	55
3Q15	\$1,352,533	\$871,480	71
3Q16	\$1,469,675	\$981,500	54

#### SOUTHAMPTON VILLAGE

		Median Price	
3Q14	\$4,508,589	\$1,750,000	37
3Q15	\$4,691,571	\$1,993,500	28
3Q16	\$6,918,992	\$3,070,000	18

# South Fork Single-Family Homes

There were 13 sales in the 3rd Quarter above \$10 M.

#### WAINSCOTT

	Average Price	Median Price	Sales
3Q14	\$1,779,889	\$1,775,000	9
3Q15	\$1,603,333	\$1,550,000	6
3Q16	\$1,116,000	\$1,210,000	5

#### WATER MILL

	Average Price	Median Price	Sales
3Q14	\$4,213,760	\$2,775,000	25
3Q15	\$3,527,348	\$2,995,000	21
3Q16	\$4,024,182	\$3,600,000	27

#### WESTHAMPTON

	Average Price	Median Price	Sales
3Q14	\$857,298	\$719,735	20
3Q15	\$797,308	\$810,000	13
3Q16	\$793,926	\$640,000	18

#### WESTHAMPTON BEACH

	Average Price	Median Price	Sales
3Q14	\$894,388	\$544,500	13
3Q15	\$1,457,500	\$1,027,500	4
3Q16	\$579,000	\$515,000	8

#### WESTHAMPTON BEACH VILLAGE

	Average Price	Median Price	Sales
3Q14	\$1,307,972	\$1,059,360	10
3Q15	\$1,369,946	\$1,042,500	12
3Q16	\$1,205,317	\$1,100,000	16

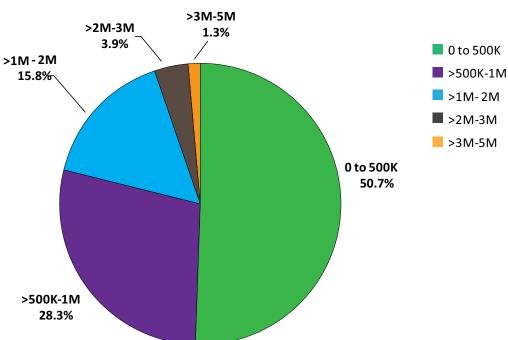
#### WESTHAMPTON DUNES

	Average Price	Median Price	Sales
3Q14	\$1,928,333	\$1,615,000	3
3Q15	\$2,641,833	\$2,700,000	3
3Q16	\$2,066,125	\$1,927,250	4

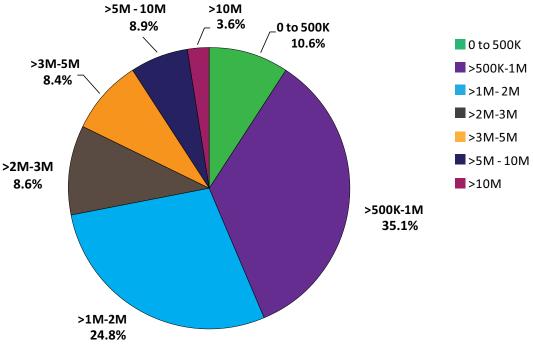
# Percent of Hamptons Sales by Price

Third Quarter 2016

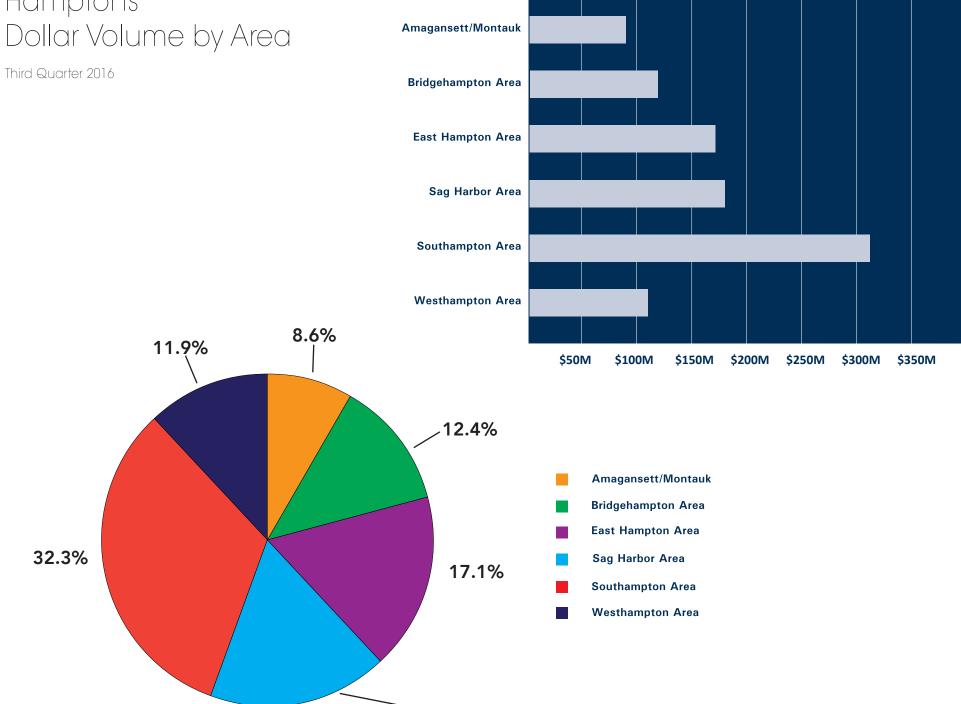
### Hamptons West of the Shinnecock Canal



### Hamptons East of the Shinnecock Canal



# Hamptons





Long-Term Trends 2012 - 2016 4th Quarter Total Dollar Volume



# North Fork Single-Family Homes

#### AQUEBOGUE

3Q14	\$372,030	\$362,000	20
3Q15	\$452,569	\$415,000	11
3Q16	\$404,208	\$408,000	12

#### CUTCHOGUE

		Median Price	
3Q14	\$731,948	\$629,000	25
3Q15	\$683,400	\$492,500	28
3Q16	\$649,855	\$610,500	22

#### FAST MARION

3Q14	\$544,000	\$431,000	11
3Q15	\$953,500	\$514,000	8
3Q16	\$545,200	\$525,000	5

#### GREENPORT

	Average Price	Median Price	
3Q14	\$510,000	\$445,000	9
3Q15	\$548,111	\$450,000	9
3Q16	\$666,800	\$416,000	11

#### GREENPORT VILLAGE

3Q14	\$425,084	\$382,500	10
3Q15	\$366,857	\$355,000	7
3Q16	\$560,570	\$571,850	10

#### JAMESPORT

		Median Price	
3Q14	\$482,863	\$448,500	8
3Q15	\$471,783	\$450,000	6
3Q16	\$436,504	\$424,542	11

#### MATTITLICK

3Q14	\$500,122	\$405,820	21
3Q15	\$610,440	\$439,000	27
3Q16	\$661,255	\$443,500	26

#### SOLITHOLD

		Median Price	
3Q14	\$771,593	\$502,000	39
3Q15	\$644,482	\$525,000	39
3Q16	\$582,854	\$471,000	35



North Fork Single-Family Homes





#### **OFFICES**

## MANHATTAN PARK AVENUE

499 Park Avenue New York, NY 10022 212.734.0010

#### EAST SIDE

770 Lexington Avenue New York, NY 10065 212.317.7800

#### WEST SIDE

408 Columbus Avenue New York, NY 10024 212.769.3000

#### VILLAGE

831 Broadway New York, NY 10003 212.381.6500

#### SOHO

451 West Broadway New York, NY 10012 212.381.4200

#### HARLEM

2169 Frederick Douglass Boulevard New York, NY 10026 212.381.2570

#### **WASHINGTON HEIGHTS**

819 West 187th Street New York, NY 10033 212.381.2452

## RIVERDALE RIVERDALE JOHNSON

3531 Johnson Avenue Riverdale, NY 10463 718.878.1700

#### **RIVERDALE MOSHOLU**

5626 Mosholu Avenue Riverdale, NY 10471 718.549.4116

### BROOKLYN HEIGHTS

122 Montague Street Brooklyn, NY 11201 718.613.2000

#### **BOERUM HILL**

495 Atlantic Avenue Brooklyn, NY 11217 718.613.2090

#### PARK SLOPE

76 Seventh Avenue Brooklyn, NY 11217 718.399.2222

#### PARK SLOPE

160 7th Avenue Brooklyn, NY 11215 718.622.9300

#### COBBLE HILL

162 Court Street Brooklyn, NY 11201 718.613.2020

#### **BEDFORD STUYVESANT**

316 Stuyvesant Avenu Brooklyn, NY 11233 718.613.2800

#### **BEFORD STUYVESANT**

1191 Bedford Avenue Brooklyn, NY 11216 N/A

#### SOUTH SLOPE

1214 8th Avenue Brooklyn, NY 11215 718.878.1888

#### FORT GREENE

725 Fulton Street Brooklyn, NY 1127 N/A

## HUDSON VALLEY HUDSON

526 Warren Street Hudson, NY 12534 518.828.0181

## CONNECTICUT DARIEN

671 Boston Post Road Darien, CT 06820 203.655.1418

#### NEW CANAAN - ELM STREET

183 Elm Street New Canaan, CT 06840 203.966.7800

#### **NEW CANAAN - SOUTH AVENUE**

6 South Avenue New Canaan, CT 06840 203,966.7772

#### ROWAYTON

140 Rowayton Avenue Rowayton, CT 06853 203.655.1418

#### **GREENWICH**

125 Mason Street Greenwich, CT 06830 203 869 8100

#### STAMFORD

1099 High Ridge Road Stamford, CT 06905 203.329.8801

#### WESTPORT

379 Post Road East Westport, CT 06880 203.221.0666

#### WILTON

21 River Road Wilton, CT 06897 203 762 8118

## NEW JERSEY HOBOKEN

200 Washington Street Hoboken, NJ 07030 201.478.6700

#### MONTCLAIR

635 Valley Road, Montclair, NJ 07030 973.744.6033

#### QUEENS LONG ISLAND CITY

47-12 Vernon Boulevard Queens, NY 1110 718.878.1800

#### HAMPTONS EAST HAMPTON

2 Newtown Lane East Hampton, NY 1193 631.324.6100

#### SOUTHAMPTON

31 Main Street Southampton, NY 11968 631.283.2883

### CORPORATE COMMERCIAL SALES

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#### **DEVELOPMENT MARKETING**

445 Park Avenue New York, NY 10022 212.253.9300

#### **GLOBAL SERVICES**

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#### **MANAGEMENT COMPANY**

770 Lexington Avenue, 7th floor New York, NY, 10065 212.508.7272

