

FOURTH QUARTER 2016 EAST END RESIDENTIAL

PRELIMINARY* MARKET REPORT



Data Highlights: Fourth Quarter 2016

halstead.com WEB# 10687

Prices averaged \$1,868,414 in the Hamptons during the 4th quarter of 2016, 23.1% lower than a year ago.

The median price declined 8.3% over this time, to \$1,100,000.

The number of East End sales dipped 2 compared to 2015's 4th quarter.



halstead.com WEB# 25127



halstead.com WEB# 11467

In the Hamptons, 4th Quarter total dollar volume dropped 42.3% to \$547M compared to the 2015 4th Quarter, while the North Fork total dollar volume decreased 1.3% to \$78M during the same time.

On the North Fork, the average price increased 9.9% from 2015's 4th Quarter, to \$596,913.

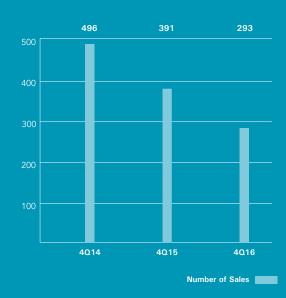
The Hamptons

North Fork

AVERAGE AND MEDIAN SALE PRICE



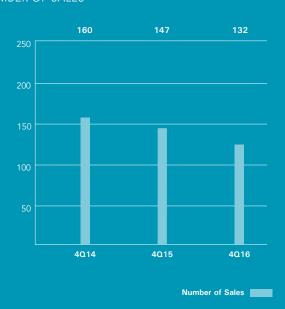
NUMBER OF SALES

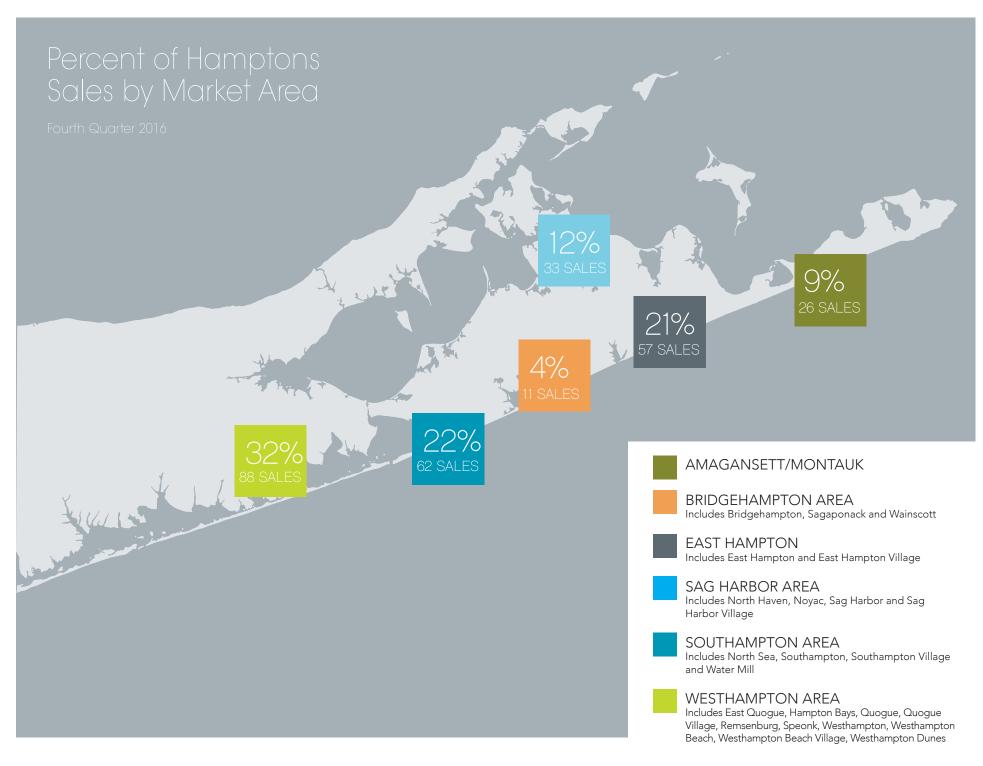


AVERAGE AND MEDIAN SALE PRICE



NUMBER OF SALES





South Fork Single-Family Homes

There were 5 sales in the 4th Quarter above \$10M.

AMAGANSET

	Average Price	Median Price	Sales
4Q14	\$2,822,269	\$2,155,000	26
4Q15	\$2,767,643	\$2,575,000	14
4Q16	\$2,910,433	\$1,957,248	13

BRIDGEHAMPTON

	Average Price	Median Price	Sales
4Q14	\$5,970,463	\$2,750,000	27
4Q15	\$5,743,984	\$3,425,000	32
4Q16	\$4,798,575	\$3,125,000	8

EAST HAMPTON

	Average Price	Median Price	Sales
4Q14	\$1,137,757	\$850,000	84
4Q15	\$1,562,442	\$854,500	72
4Q16	\$1,044,814	\$830,000	47

EAST HAMPTON VILLAGE

	Average Price	Median Price	Sales
4Q14	\$8,559,906	\$4,650,000	15
4Q15	\$9,277,692	\$3,995,000	13
4Q16	\$3,239,286	\$2,200,000	7

FAST OUOGUE

	Average Price	Median Price	Sales
4Q14	\$659,120	\$485,000	25
4Q15	\$728,168	\$590,000	19
4Q16	\$623,298	\$535,000	15

HAMPTON BAYS

	Average Price	Median Price	Sales
4Q14	\$443,223	\$375,000	47
4Q15	\$459,449	\$388,500	39
4Q16	\$522,389	\$450,000	31

MONTAUK

	Average Price	Median Price	Sales
4Q14	\$1,968,745	\$1,562,500	22
4Q15	\$1,975,500	\$995,000	18
4Q16	\$1,794,769	\$1,315,000	13

NORTH HAVEN

	Average Price	Median Price	Sales
4Q14	\$2,511,299	\$2,370,000	9
4Q15	\$1,845,007	\$1,500,000	7
4Q16	\$4,375,000	\$4,375,000	2

South Fork Single-Family Homes

On the South Fork, 34% of 4th Quarter sales were above \$2M.

QUOGUE VILLAGE

	Average Price	Median Price	Sales
4Q14	\$2,409,094	\$1,457,500	16
4Q15	\$2,819,643	\$2,425,000	7
4Q16	\$2,634,611	\$1,530,000	9

REMSENBURG

		Median Price	
4Q14	\$973,318	\$840,000	10
4Q15	\$1,172,000	\$1,005,500	6
4Q16	\$2,064,583	\$1,092,500	6

SAG HARBOR

4Q14	\$1,223,439	\$775,000	18
4Q15	\$1,264,786	\$1,450,000	21
4Q16	\$1,280,931	\$1,050,000	17

SAG HARBOR VILLAGE

	Average Price	Median Price	Sales
4Q14	\$1,426,523	\$988,750	22
4Q15	\$1,854,156	\$1,322,500	16
4Q16	\$1,651,500	\$1,475,000	14

SAGAPONACK

4Q14	\$10,950,615	\$11,618,000	13
4Q15	\$7,902,000	\$6,250,000	5
4Q16	\$941,934	\$1,060,000	3

SHELTER ISLAND

		Median Price	
4Q14	\$1,412,603	\$800,000	17
4Q15	\$1,274,283	\$964,500	18
4Q16	\$2,106,908	\$1,672,500	12

SOUTHAMPTON

4Q14	\$1,735,857	\$775,000	42
4Q15	\$1,442,017	\$900,000	25
4Q16	\$1,547,290	\$1,295,000	29

SOUTHAMPTON VILLAGE

		Median Price	
4Q14	\$6,528,212	\$2,837,500	34
4Q15	\$3,636,146	\$2,542,500	24
4Q16	\$4,246,212	\$3,377,500	20

South Fork Single-Family Homes

The Westhampton Area had the highest number of sales in the 4th Quarter at 88, while the Southampton Area achieved the highest total dollar volume, with \$180M in sales.

WAINSCOTT

	Average Price	Median Price	Sales
4Q14	\$4,598,409	\$2,325,000	11
4Q15	\$3,095,000	\$3,030,000	4
4Q16	\$7,006,667	\$7,220,000	3

WATER MILL

	Average Price	Median Price	Sales
4Q14	\$3,329,211	\$2,600,000	19
4Q15	\$4,322,742	\$3,950,000	19
4Q16	\$3,883,018	\$3,001,250	13

WESTHAMPTON

	Average Price	Median Price	Sales
4Q14	\$483,500	\$465,000	7
4Q15	\$1,211,084	\$845,000	10
4Q16	\$585,531	\$575,000	9

WESTHAMPTON BEACH

	Average Price	Median Price	Sales
4Q14	\$601,214	\$335,000	7
4Q15	\$1,222,892	\$725,000	7
4Q16	\$759,643	\$555,000	7

WESTHAMPTON BEACH VILLAGE

	Average Price	Median Price	Sales
4Q14	\$1,710,012	\$1,162,500	13
4Q15	\$2,374,649	\$1,335,000	10
4Q16	\$1,557,388	\$1,137,500	9

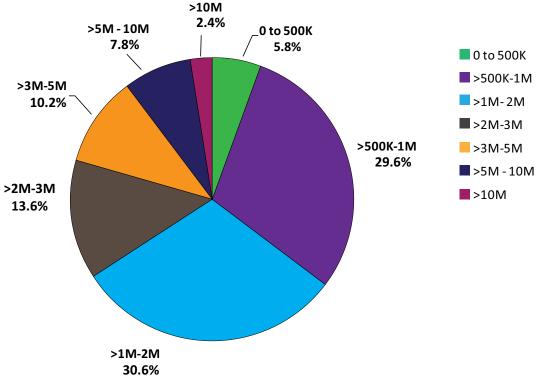
WESTHAMPTON DUNES

	Average Price	Median Price	Sales
4Q14	\$1,983,656	\$1,984,625	8
4Q15	\$3,300,000	\$3,300,000	1
4Q16	\$2,460,000	\$2,460,000	2

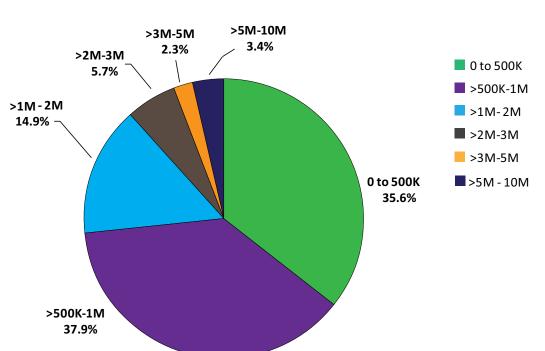
Percent of Hamptons Sales by Price

Fourth Quarter 2016

Hamptons East of the Shinnecock Canal

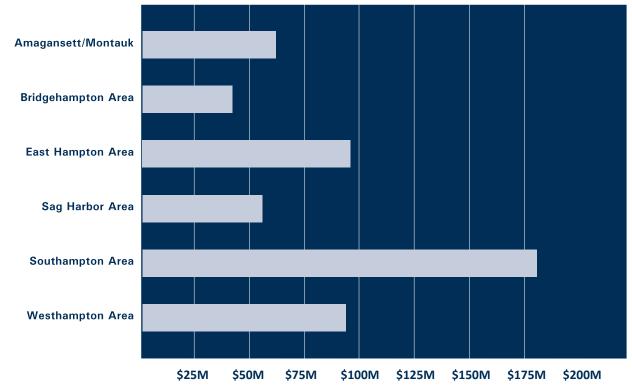


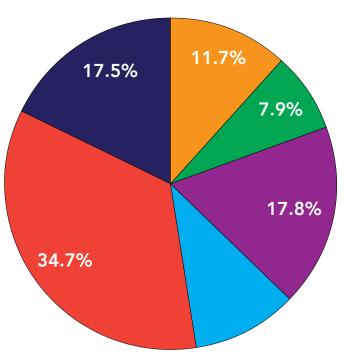
Hamptons West of the Shinnecock Canal



Hamptons Dollar Volume by Area

Fourth Quarter 2016

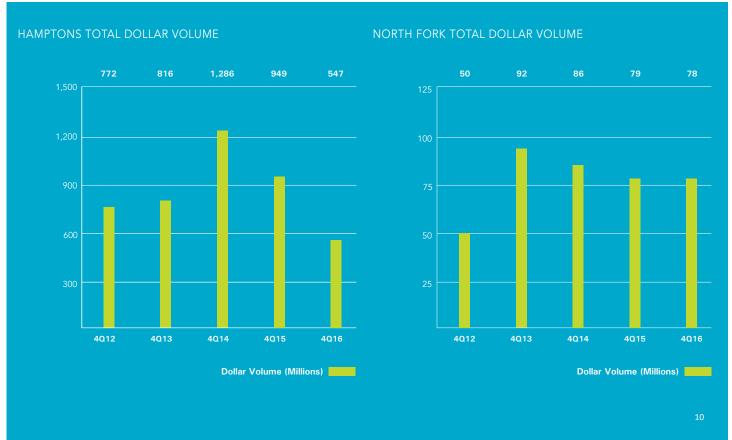








Long-Term Trends 2012 - 2016 4th Quarter Total Dollar Volume



North Fork Single-Family Homes

AQUEBOGUE

4Q14	\$431,875	\$475,000	8
4Q15	\$437,540	\$363,750	10
4Q16	\$420,917	\$382,500	10

CUTCHOGUE

		Median Price	
4Q14	\$944,300	\$582,000	15
4Q15	\$606,389	\$587,500	9
4Q16	\$649,731	\$450,000	13

FAST MARION

4Q14	\$558,251	\$532,000	12
4Q15	\$817,900	\$654,500	5
4Q16	\$732,857	\$585,000	7

GREENPORT

	Average Price	Median Price	
4Q14	\$425,953	\$415,000	5
4Q15	\$451,722	\$420,000	9
4Q16	\$399,098	\$375,000	7

GREENPORT VILLAGE

4Q14	\$403,171	\$375,000	7
4Q15	\$538,333	\$562,500	6
4Q16	\$654,250	\$683,500	4

IAMESPORT

		Median Price	
4Q14	\$307,250	\$337,000	6
4Q15	\$441,000	\$441,000	1
4Q16	\$554,750	\$533,500	4

MATTITUCK

4Q14	\$532,966	\$472,750	16
4Q15	\$557,933	\$586,850	6
4Q16	\$829,700	\$600,000	10

SOUTHOU

		Median Price	
4Q14	\$605,054	\$600,000	23
4Q15	\$639,256	\$485,000	39
4Q16	\$747,475	\$547,500	20

North Fork Single-Family Homes

AQUEBOGUE

	Average Price	Median Price	Sales
4Q14	\$431,875	\$475,000	8
4Q15	\$437,540	\$363,750	10
4Q16	\$420,917	\$382,500	10

CUTCHOGUE

	Average Price	Median Price	Sales
4Q14	\$944,300	\$582,000	15
4Q15	\$606,389	\$587,500	9
4Q16	\$649,731	\$450,000	13

EAST MARION

	Average Price	Median Price	Sales
4Q14	\$558,251	\$532,000	12
4Q15	\$817,900	\$654,500	5
4Q16	\$732,857	\$585,000	7

GREENPORT

	Average Price	Median Price	Sales
4Q14	\$425,953	\$415,000	5
4Q15	\$451,722	\$420,000	9
4Q16	\$399,098	\$375,000	7

GREENPORT VIII AGE

	Average Price	Median Price	Sales
4Q14	\$403,171	\$375,000	7
4Q15	\$538,333	\$562,500	6
4Q16	\$654,250	\$683,500	4

JAMESPORT

	Average Price	Median Price	Sales
4Q14	\$307,250	\$337,000	6
4Q15	\$441,000	\$441,000	1
4Q16	\$554,750	\$533,500	4

MATTITUCK

	Average Price	Median Price	Sales
4Q14	\$532,966	\$472,750	16
4Q15	\$557,933	\$586,850	6
4Q16	\$829,700	\$600,000	10

SOUTHOLD

	Average Price	Median Price	Sales
4Q14	\$605,054	\$600,000	23
4Q15	\$639,256	\$485,000	39
4Q16	\$747,475	\$547,500	20



North Fork
Single-Family
Homes





OFFICES

MANHATTAN PARK AVENUE

499 Park Avenue New York, NY 10022 212.734.0010

EAST SIDE

770 Lexington Avenue New York, NY 10065 212.317.7800

WEST SIDE

408 Columbus Avenue New York, NY 10024 212,769,3000

VILLAGE

831 Broadway New York, NY 10003 212.381.6500

SOHO

451 West Broadway New York, NY 10012 212.381.4200

HARLEM

2169 Frederick Douglass Boulevard New York, NY 10026 212.381.2570

WASHINGTON HEIGHTS

819 West 187th Street New York, NY 10033 212.381.2452

RIVERDALE RIVERDALE JOHNSON

3531 Johnson Avenue Riverdale, NY 10463 718.878.1700

RIVERDALE MOSHOLU

5626 Mosholu Avenue Riverdale, NY 10471 718.549.4116

BROOKLYN HEIGHTS

122 Montague Street Brooklyn, NY 11201 718.613.2000

BOERUM HILL

495 Atlantic Avenue Brooklyn, NY 11217 718.613.2090

PARK SLOPE

76 Seventh Avenue Brooklyn, NY 11217 718.399.2222

PARK SLOPE

160 7th Avenue Brooklyn, NY 11215 718.622.9300

COBBLE HILL

162 Court Street Brooklyn, NY 11201 718.613.2020

BEDFORD STUYVESANT

316 Stuyvesant Avenue Brooklyn, NY 11233 718.613.2800

BEFORD STUYVESANT

1191 Bedford Avenue Brooklyn, NY 11216 N/A

SOUTH SLOPE

1214 8th Avenue Brooklyn, NY 11215 718.878.1888

FORT GREENE

725 Fulton Street Brooklyn, NY 1127

HUDSON VALLEY HUDSON

526 Warren Street Hudson, NY 12534 518.828.0181

CONNECTICUT DARIEN

671 Boston Post Road Darien, CT 06820 203.655.1418

NEW CANAAN - ELM STREET

183 Elm Street New Canaan, CT 06840 203.966.7800

NEW CANAAN - SOUTH AVENUE

6 South Avenue New Canaan, CT 06840 203,966.7772

ROWAYTON

140 Rowayton Avenue Rowayton, CT 06853 203.655.1418

GREENWICH

125 Mason Street Greenwich, CT 06830 203 869 8100

STAMFORD

1099 High Ridge Road Stamford, CT 06905 203.329.8801

WESTPORT

379 Post Road East Westport, CT 06880 203.221.0666

WILTON

21 River Road Wilton, CT 06897 203 762 8118

NEW JERSEY HOBOKEN

200 Washington Street Hoboken, NJ 07030 201.478.6700

MONTCLAIR

635 Valley Road, Montclair, NJ 07030 973.744.6033

QUEENS LONG ISLAND CITY

47-12 Vernon Boulevard Queens, NY 1110 718.878.1800

HAMPTONS EAST HAMPTON

2 Newtown Lane East Hampton, NY 1193: 631.324.6100

SOUTHAMPTON

31 Main Street Southampton, NY 11968 631.283.2883

CORPORATE COMMERCIAL SALES

770 Lexington Avenue New York, NY 10065 212.381.3208

DEVELOPMENT MARKETING

445 Park Avenue New York, NY 10022 212.253.9300

GLOBAL SERVICES

770 Lexington Avenue New York, NY 10065 800.765.2692 x6521

MANAGEMENT COMPANY

770 Lexington Avenue, 7th floor New York, NY, 10065 212.508.7272