

FIRST QUARTER 2017 EAST END RESIDENTIAL

PRELIMINARY* MARKET REPORT



Data Highlights: First Quarter 2017

halstead.com WEB# 46895

The number of East End sales dipped 9.2% compared to 2016's 1st quarter.

Prices averaged \$1,809,490 in the Hamptons during the 1st quarter, 15% lower than Q1 2016.

The Median Price increased 5,8% over this time to \$1,100,000.



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In the Hamptons, 1st quarter Total Dollar Volume declined 22.9% to \$609M compared to 2016's 1st quarter, although several areas, including Montauk, East Quogue and Westhampton saw increases in both number of sales and dollar volume.

Southampton Village saw an impressive \bigcap \bigcap \bigcap \bigcap \bigcap rise in dollar volume, with a concurrent 15.4% rise in the number of sales.

On the North Fork, the

Average Price increased

1 2 1 % from 2016's 1st

Quarter, to \$573,469, while

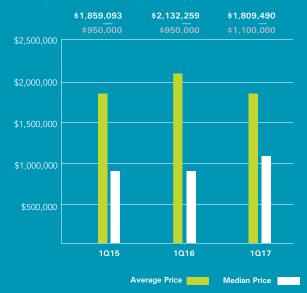
the Median Price slipped

11.2% to \$397,500.

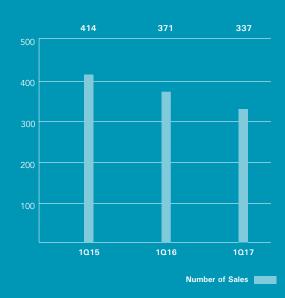
The Hamptons

North Fork

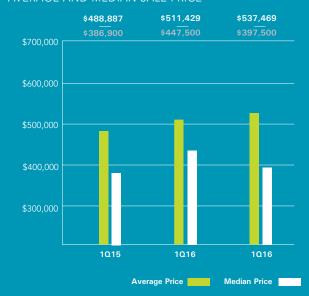
AVERAGE AND MEDIAN SALE PRICE



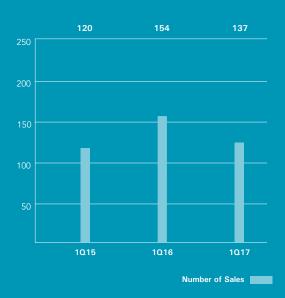
NUMBER OF SALES

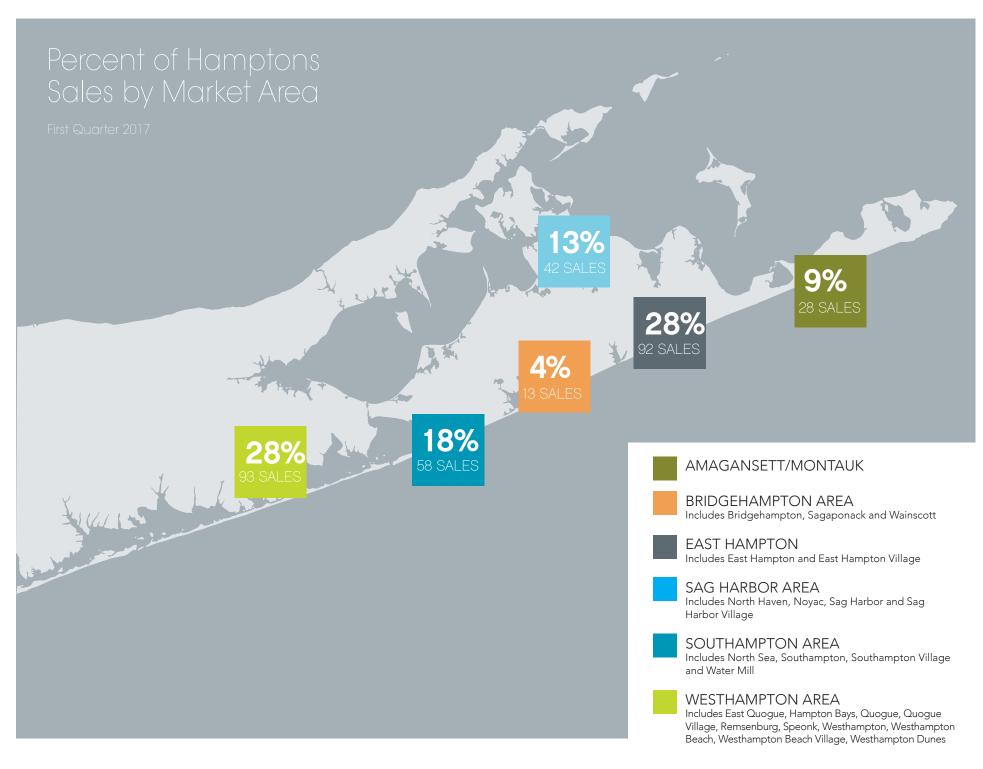


AVERAGE AND MEDIAN SALE PRICE



NUMBER OF SALES





South Fork Single-Family Homes

while the number of sales over \$10 M declined significantly over the same period last year, the \$5-10 M range showed over a 14% increase in the number of sales.

AMAGANSETT

	Average Price	Median Price	Sales
1Q15	\$2,020,268	\$1,692,500	22
1Q16	\$2,270,702	\$1,800,000	17
1Q17	\$2,969,583	\$2,587,500	12

BRIDGEHAMPTON

	Average Price	Median Price	Sales
1Q15	\$5,912,431	\$3,341,500	26
1Q16	\$2,609,669	\$1,875,000	17
1Q17	\$2,938,682	\$3,750,000	11

FAST HAMPTON

	Average Price	Median Price	Sales
1Q15	\$1,094,478	\$875,000	75
1Q16	\$1,147,215	\$842,500	81
1Q17	\$1,206,788	\$900,000	83

FAST HAMPTON VILLAGE

	Average Price	Median Price	Sales
1Q15	\$3,432,531	\$2,300,000	17
1Q16	\$17,656,525	\$3,897,500	10
1Q17	\$4,206,333	\$3,950,000	9

FAST OUDGUE

	Average Price	Median Price	Sales
1Q15	\$564,161	\$485,870	14
1Q16	\$666,366	\$610,500	9
1Q17	\$650,413	\$579,000	23

HAMPTON BAYS

	Average Price	Median Price	Sales
1Q15	\$484,265	\$397,050	40
1Q16	\$491,943	\$388,777	39
1Q17	\$572,539	\$469,750	28

MONITALIK

	Average Price	Median Price	Sales
1Q15	\$1,307,967	\$845,000	15
1Q16	\$1,458,236	\$881,000	14
1Q17	\$1,695,231	\$1,023,500	16

NORTH HAVEN

	Average Price	Median Price	Sales
1Q15	\$3,185,714	\$920,000	7
1Q16	\$3,759,000	\$2,700,000	5
1Q17	\$3,260,714	\$2,550,000	7

South Fork Single-Family Homes

The area surrouinding Sag

Harbor saw a 15.8% increase
in the number of sales, with a rise
in total dollar volume of 62.7%,
while Sag Harbor Village realized
a decrease of 18.8% in number
of sales and an 8.9% decline in
dollar volume.

QUOGUE VILLAGE

1Q15	\$2,717,929	\$1,860,000	14
1Q16	\$2,981,462	\$1,395,000	13
1Q17	\$2,055,813	\$2,287,500	8

REMSENBURG

	Average Price	Median Price	Sales
1Q15	\$1,419,909	\$705,000	11
1Q16	\$1,037,125	\$1,144,500	8
1Q17	\$880,500	\$775,000	9

SAG HARBOR

	Average Price	Median Price	Sales
1Q15	\$896,583	\$854,000	18
1Q16	\$1,232,632	\$950,000	19
1Q17	\$1,731,681	\$1,500,000	22

SAG HARBOR VILLAGE

	Average Price	Median Price	Sales
1Q15	\$1,386,007	\$1,075,000	21
1Q16	\$1,889,500	\$1,275,000	16
1Q17	\$2,117,423	\$1,650,000	13

SAGAPONACK

	Average Price	Median Price	Sales
1Q15	\$4,772,924	\$3,550,000	9
1Q16	\$6,674,703	\$5,350,000	7
1Q17	\$6,281,500	\$6,281,500	2

SHELTER ISLAND

	Average Price	Median Price	Sales
1Q15	\$1,121,011	\$825,000	11
1Q16	\$1,066,333	\$897,500	18
1Q17	\$1,540,188	\$738,940	10

SOUTHAMPTON

	Average Price	Median Price	Sales
1Q15	\$1,058,548	\$710,000	46
1Q16	\$1,636,284	\$735,000	39
1Q17	\$1,392,484	\$1,100,000	31

SOUTHAMPTON VILLAGE

	Average Price	Median Price	Sales
1Q15	\$3,803,635	\$2,150,000	20
1Q16	\$3,042,112	\$2,000,000	13
1Q17	\$5,283,367	\$3,555,000	15

South Fork Single-Family Homes

Repeating a recent trend, the

Westhampton Area had the

highest number of sales in the

1st Quarter with 93, while the

Southampton Area achieved the

highest total dollar volume, with

\$171M in sales.

WAINSCOTT

	Average Price	Median Price	Sales
1Q15	\$1,474,333	\$1,450,000	6
1Q16	\$5,267,500	\$2,805,000	4
1Q17	-	-	0

WATER MILL

	Average Price	Median Price	Sales
1Q15	\$2,667,250	\$2,000,000	18
1Q16	\$6,058,500	\$3,400,000	8
1Q17	\$4,075,167	\$2,767,500	12

WESTHAMPTON

	Average Price	Median Price	Sales
1Q15	\$801,667	\$732,500	6
1Q16	\$756,847	\$647,500	11
1Q17	\$1,176,154	\$985,000	13

WESTHAMPTON BEACH

	Average Price	Median Price	Sales
1Q15	\$2,007,199	\$1,976,950	4
1Q16	\$1,017,088	\$654,489	6
1Q17	\$1,317,500	\$1,317,500	2

WESTHAMPTON BEACH VILLAGE

	Average Price	Median Price	Sales
1Q15	\$1,126,818	\$1,050,000	11
1Q16	\$1,612,773	\$915,000	11
1Q17	\$1,473,778	\$995,000	9

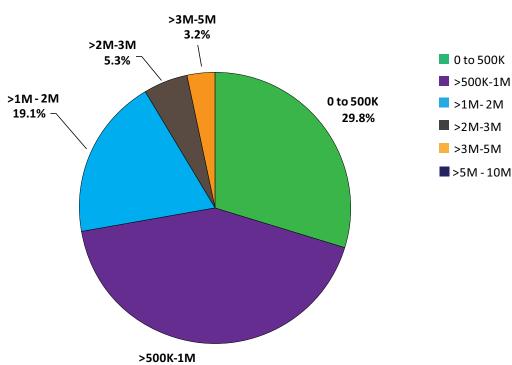
WESTHAMPTON DUNES

	Average Price	Median Price	Sales
1Q15	-	-	0
1Q16	-	-	0
1Q17	\$1,900,000	\$1,900,000	1

Percent of Hamptons Sales by Price

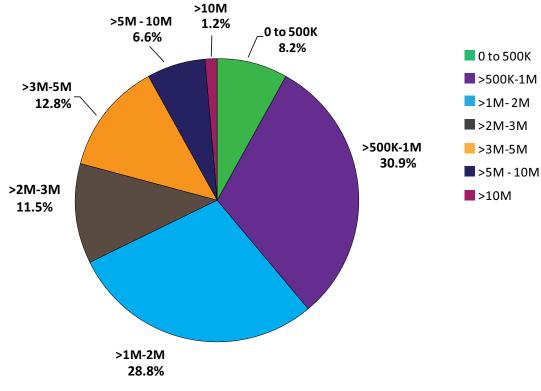
First Quarter 2017

Hamptons West of the Shinnecock Canal



42.6%

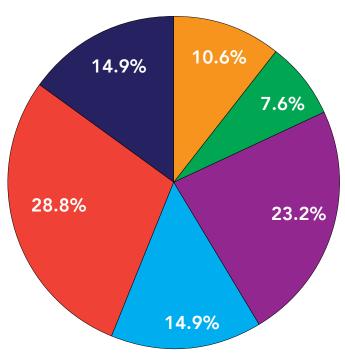
Hamptons East of the Shinnecock Canal



Hamptons Dollar Volume by Area

First Quarter 2017









Long-Term Trends 2013 - 2017 1st Quarter Total Dollar Volume



North Fork Single-Family Homes

AOUFBOGUE

	Average Price	Median Price	Sales
1Q15	\$470,550	\$475,500	8
1Q16	\$442,875	\$392,500	4
1Q17	\$600,400	\$390,000	5

BAITING HOLLOW

ı		Average Price	Median Price	Sales
	1Q15	\$384,167	\$402,500	6
	1Q16	\$383,333	\$375,000	3
	1Q17	\$467,200	\$428,000	5

CUTCHOGUE

	Average Price	Median Price	Sales
1Q15	\$780,125	\$550,000	11
1Q16	\$615,299	\$638,875	16
1Q17	\$580,955	\$525,000	11

EAST MARION

	Average Price	Median Price	Sales
1Q15	\$541,333	\$485,000	6
1Q16	\$671,000	\$628,000	3
1Q17	\$642,000	\$642,000	2

GREENPORT

	Average Price	Median Price	Sales
1Q15	\$427,200	\$267,000	5
1Q16	\$586,056	\$525,000	9
1Q17	\$613,975	\$467,600	7

GREENPORT VILLAGE

	Average Price	Median Price	Sales
1Q15	\$336,000	\$336,000	2
1Q16	\$514,167	\$465,000	6
1Q17	\$475,670	\$470,000	10

JAMESPORT

	Average Price	Median Price	Sales
1Q15	\$662,000	\$460,000	5
1Q16	\$691,913	\$626,750	4
1Q17	\$425,500	\$397,500	5

LALIRE

	Average Price	Median Price	Sales
1Q15	\$481,080	\$481,080	2
1Q16	\$467,500	\$407,500	4
1Q17	\$503,750	\$442,000	4

North Fork Single-Family Homes

MANORVILLE

	Average Price	Median Price	Sales
1Q15	\$250,000	\$250,000	1
1Q16	-	-	0
1Q17	-	-	0

MATTITUCK

	Average Price	Median Price	Sales
1Q15	\$670,611	\$472,500	18
1Q16	\$644,815	\$445,000	15
1Q17	\$820,762	\$410,000	13

NEW SUFFOLK

	Average Price	Median Price	Sales
1Q15	\$548,000	\$548,000	1
1Q16	\$352,000	\$352,000	1
1Q17	\$360,000	\$360,000	1

ORIFNI

	Average Price	Median Price	Sales
1Q15	\$746,667	\$800,000	3
1Q16	\$683,667	\$787,000	3
1Q17	\$830,083	\$697,250	6

PECONIC

	Average Price	Median Price	Sales
1Q15	\$399,000	\$399,000	1
1Q16	\$841,633	\$799,900	3
1Q17	\$1,461,000	\$1,461,000	1

RIVERHEAD

	Average Price	Median Price	Sales
1Q15	\$236,407	\$210,000	19
1Q16	\$351,945	\$250,000	31
1Q17	\$421,341	\$268,500	25

SOUTH JAMESPORT

	Average Price	Median Price	Sales
1Q15	-	-	0
1Q16	\$390,000	\$390,000	1
1Q17	-	-	0

SOUTHOLD

	Average Price	Median Price	Sales
1Q15	\$480,238	\$420,000	16
1Q16	\$573,077	\$500,000	26
1Q17	\$717,701	\$462,500	26



North Fork Single-Family Homes





OFFICES

MANHATTAN PARK AVENUE

499 Park Avenue New York, NY 10022 212.734.0010

EAST SIDE

770 Lexington Avenue New York, NY 10065 212.317.7800

WEST SIDE

408 Columbus Avenue New York, NY 10024 212,769,3000

VILLAGE

831 Broadway New York, NY 10003 212.381.6500

soнo

451 West Broadway New York, NY 10012 212.381.4200

HARLEM

2169 Frederick Douglass Boulevard New York, NY 10026 212.381.2570

WASHINGTON HEIGHTS

819 West 187th Street New York, NY 10033

RIVERDALE

RIVERDALE JOHNSON

3531 Johnson Avenue Riverdale, NY 10463 718.878.1700

RIVERDALE MOSHOLU

5626 Mosholu Avenue Riverdale, NY 10471

BROOKLYN BROOKLYN HEIGHTS

122 Montague Street Brooklyn, NY 11201

BOERUM HILL

495 Atlantic Avenue Brooklyn, NY 11217 718.613.2090

PARK SLOPE

76 Seventh Avenue Brooklyn, NY 11217 718.399.2222

PARK SLOPE

160 7th Avenue Brooklyn, NY 11215 718.622.9300

COBBLE HILL

162 Court Street Brooklyn, NY 11201 718.613.2020

BEDFORD STUYVESANT

316 Stuyvesant Avenue Brooklyn, NY 11233 718.613.2800

BEFORD STUYVESANT

1191 Bedford Avenue Brooklyn, NY 11216

SOUTH SLOPE

1214 8th Avenue Brooklyn, NY 11215 718.878.1888

FORT GREENE

725 Fulton Street Brooklyn, NY 1127

HUDSON VALLEY

HUDSON 526 Warren Street Hudson, NY 12534 518.828.0181

CONNECTICUT DARIEN

671 Boston Post Road Darien, CT 06820 203.655.1418

NEW CANAAN - ELM STREET

183 Elm Street New Canaan, CT 06840 203.966.7800

NEW CANAAN - SOUTH AVENUE

6 South Avenue New Canaan, CT 06840 203.966.7772

ROWAYTON

140 Rowayton Avenue Rowayton, CT 06853 203.655.1418

GREENWICH

125 Mason Street Greenwich, CT 06830 203 869 8100

STAMFORD

1099 High Ridge Road Stamford, CT 06905 203.329.8801

WESTPORT

379 Post Road East Westport, CT 06880 203.221.0666

WILTON

21 River Road Wilton, CT 0689

NEW JERSEY HOBOKEN

200 Washington Street Hoboken, NJ 07030 201.478.6700

MONTCLAIR

635 Valley Road, Montclair, NJ 07030 973.744.6033

QUEENS LONG ISLAND CITY

47-12 Vernon Boulevard Queens, NY 1110 718.878.1800

HAMPTONS EAST HAMPTON

2 Newtown Lane East Hampton, NY 1193 631.324.6100

SOUTHAMPTON

31 Main Street Southampton, NY 11968 631.283.2883

CORPORATE

COMMERCIAL SALES

770 Lexington Avenue New York, NY 10065 212.381.3208

DEVELOPMENT MARKETING

445 Park Avenue New York, NY 10022 212 253 9300

GLOBAL SERVICES

770 Lexington Avenue New York, NY 10065 800.765.2692 x6521

MANAGEMENT COMPANY

70 Lexington Avenue, 7th floor Iew York, NY, 10065